

DESIGNATION OF REPLACEMENT PROPERTY

FIRST MIDWEST BANK
2801 W. Jefferson Street
Joliet, Illinois 60435
Phone (815) 773-2606 Fax (815) 773-2698

DATE: _____

Re: FIRST MIDWEST BANK
Exchange Agreement No. _____, dated _____.

Gentlemen:

The undersigned hereby designates the following described property or properties as Replacement Property under the above mentioned Exchange Agreement. **IF THERE ARE MORE THAN (3) THREE, ESTIMATED MARKET VALUE FOR EACH IDENTIFIED REPLACEMENT PROPERTY WILL BE INDICATED (200% RULE).** If the legal description of said Replacement Property is not attached hereto, said legal description would be furnished to you as Intermediary as soon as it is possible. You as Intermediary should proceed pursuant to the terms and conditions of the above Exchange Agreement.

REPLACEMENT PROPERTY:

- 1. _____
- 2. _____
- 3. _____

NOTE: IF YOU COMPLETE AN IDENTIFICATION, YOU CANNOT RECEIVE YOUR EXCHANGE FUNDS UNTIL (1) YOU HAVE RECEIVED THE IDENTIFIED PROPERTY; OR (2) AFTER YOUR 180 DAY EXCHANGE PERIOD HAS EXPIRED.

EXCHANGOR:

Received this _____ day of _____, _____

FIRST MIDWEST BANK, as
Intermediary under Exchange
Agreement No. _____
dated _____

By: _____
Trust Officer

THE FOREGOING DOCUMENT IS PROVIDED AS A COURTESY TO CLIENTS OF FIRST MIDWEST BANK. AN ATTORNEY SHOULD BE CONSULTED TO ADAPT THE LANGUAGE IN THIS DOCUMENT TO THE SPECIFIC TRANSACTION.