

DIRECTION TO INTERMEDIARY

TO: First Midwest Bank
2801 W. Jefferson Street
Joliet, Illinois 60435
Phone (815) 773-2606
Fax (815) 773-2698

DATE: _____

RE: First Midwest Bank, as Exchange
Agreement No. _____
Dated _____

Gentlemen:

As Intermediary under the abovementioned Exchange Agreement and pursuant to the terms and provisions of said Exchange Agreement, you are hereby directed to take the following action and deliver the executed documents and/or appropriate checks to:

_____ Execute the Assignment of Real Estate Sale Contract for Relinquished Property which is attached hereto.

_____ Execute a Notice of Assignment of Real Estate Sale Contract for Relinquished Property which is attached hereto.

_____ Execute a Direction to Pay Proceeds Directly to Intermediary.

_____ Execute the Assignment of the Real Estate Contract for the Purchase of Replacement Property which is attached hereto.

_____ Execute Notice of Assignment of Real Estate Contract for the Purchase of Replacement Property which is attached hereto.

_____ Execute a Direction to Convey Replacement Property Directly to Exchangor which is attached hereto.

_____ Divest funds in the amount of \$_____ from Exchange Account No. _____ and issue your check in said amount payable to _____

_____ for Earnest Money under the Real Estate Contract for the Purchase of Replacement Property, a copy of which is attached hereto.

_____ Divest funds in the amount of \$_____ from Exchange Account No. _____ for the payment of the purchase price for the Replacement Property under the terms of the Real Estate Contract for the Purchase of the Replacement Property, a copy of which is attached hereto, and issue your check or checks or wire funds per attached instructions for said amount as follows:

EXCHANGOR:

The undersigned Exchangor or agent for Exchangor hereby acknowledges receipt of the abovementioned documents and/or checks this _____ day of _____, 20____.

THE FOREGOING DOCUMENT IS PROVIDED AS A COURTESY TO CLIENTS OF FIRST MIDWEST BANK. AN ATTORNEY SHOULD BE CONSULTED TO ADAPT THE LANGUAGE IN THIS DOCUMENT TO THE SPECIFIC TRANSACTION.