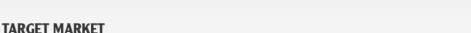
Sponsor Finance Group

First Midwest Bank's Sponsor Finance Group provides cash flow-based financing to middle market companies backed by private equity sponsors. Credit facilities are used to support initial buyouts and subsequent add-on acquisitions, refinancing and recapitalizations. Our relationship-based approach provides consistency and continuity for our clients. Sponsors will work with the same First Midwest team from early deal stages through closing and post-close portfolio management. Our dedicated experts focus on speed, reliability and certainty of closing,\* as well as flexibility throughout the life of the transaction.



- EBITDA of \$5 million and greater
- Sponsors and / or portfolio companies located across the Greater Midwest
- Experienced management team
- Strong / defensible market positions
- Diversified revenue base
- Predictable / sustainable cash flows

## LOAN PROFILE\*

- Revolvers, term loans, cap-ex facilities and delayed draw facilities
- Buyouts, recapitalizations, refinancings and add-on acquisitions
- Loan structure based on multiple of EBITDA / cash flow, and other factors
- Structures may include third-party mezzanine debt
- Syndication capabilities support growing credit facilities
- Hold sizes up to \$25 million

#### SELECT SPONSOR RELATIONSHIPS



























CALVERT STREET

# **GET CONNECTED**

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Sponsor Finance Group

## SELECT RECENT TRANSACTIONS\*

SPECIALTY PLASTICS MANUFACTURER

\$36,000,000

ACQUISITION FINANCING

**OCTOBER 2021** 

MANUFACTURER OF REFRIGERATED
DISPLAY CASES

\$13,000,000

MEZZANINE REFINANCING

SEPTEMBER 2021

BRANDED BEVERAGE MANUFACTURER

\$15,000,000

DIVIDEND RECAPITALIZATION

MARCH 2021

CABINET MANUFACTURER

\$22,500,000

ACQUISITION FINANCING

DECEMBER 2020

RESIDENTIAL HOME BUILDER INSPECTION SERVICES

\$10,000,000

ACQUISITION FINANCING

NOVEMBER 2020

SPECIALTY SHOE MANUFACTURER

\$14,000,000

ACQUISITION FINANCING

OCTOBER 2021

GOVERNMENT CONTRACTOR

\$18,500,000

ADD-ON ACQUISITION FINANCING

**JULY 2021** 

TESTING & INSPECTION SERVICES

\$21,800,000

AMEND & EXTEND FACILITY

**MARCH 2021** 

ENGINEERING & INSPECTION SERVICES

\$25,000,000

ACQUISITION FINANCING

DECEMBER 2020

WATER & WASTEWATER SERVICES

\$15,000,000

**ACQUISITION FINANCING** 

NOVEMBER 2020

ADVERTISING SERVICES PROVIDER

\$24,500,000

ADD-ON ACQUISITION FINANCING

SEPTEMBER 2021

IP & ACCOUNTING CONSULTANCY

\$24,100,000

ADD-ON RECAPITALIZATION

MAY 2021

BRANDED CONSUMER PRODUCTS

\$10,000,000

ACQUISITION FINANCING

JANUARY 2021

DENTAL SUPPORT ORGANIZATION

\$12,600,000

ACQUISITION FINANCING

DECEMBER 2020

MANUFACTURER OF PUZZLES & BOARD GAMES

\$13,000,000

DIVIDEND RECAPITALIZATION

NOVEMBER 2020